PRINTED 09/15/2011

| ANDREA | ANDERSEN |
| :--- | :--- |
|  |  |
| 123 HARBOR AVENUE |  |
| EDGEWATER NJ $07020-$ |  |

## Taxpayer

Spouse

SSN 611-99-7611
Birth $07 / 24 / 1975$
Death
Day Phone $\overline{201-555-0001}$ Evening
Cell or Fax PIN 12345

Email

| Taxpayer Occupation | CLERK |
| :--- | :--- |
| Filing Status | $\underline{\text { SINGLE }}$ |



Recap of 2010 Income Tax Return

| Earned Income | 26,298. | Federal Tax | 2,120. |
| :---: | :---: | :---: | :---: |
| Federal AGI. | 26,298. | Withholding | 2,600. |
| Taxable Income. | 16,948. | Refund/(Due) | 880. |
| EIC |  | Tax Bracket | 15.0 \% |



|  | Maximum RAL | Partial RAL | 2 week check | 2 week deposit |
| :---: | :---: | :---: | :---: | :---: |
| Qualifying refund................... |  |  |  |  |
| Fees |  |  |  |  |
| Net refund |  |  |  |  |
| Fast check |  |  |  |  |
| 2 week check |  |  |  |  |
| State check |  |  |  |  |
| Check one ........................... |  |  |  |  |


| Label <br> (See <br> instructions) <br> Use the IRS label. <br> Otherwise, please print or type. | U.S. Individual Income Tax Return | 2010 | (99) IRS Use Only-Do n |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  | For the year Jan. 1-Dec. 31, 2010, or other tax year beginning  <br> Name Spouse's Name (if Joint Return) <br> ANDREA ANDERSEN  <br> AN  <br> 123 HARBOR AVENUE  <br> EDGEWATER NJ $07020-$  |  | ,2010, ending |  |  |
|  |  | Home Address | City, State, and ZIP Code |  |  |
|  |  |  |  |  |  |

Presidential

| Your social security number <br> $611-99-7611$ |
| :---: |
| Spouse's social security no. |
| You must enter <br> your SSN(s) above. $\Delta$ |

Election Campaign - Check here if you, or your spouse if filing jointly, want $\$ 3$ to go to this fund (see instructions) $\quad \square$ You $\quad$ Spouse

|  | 1 |  | Single | 4 | Head of household (with qualifying person). (See instructions.) |
| :---: | :---: | :---: | :---: | :---: | :---: |
| Filing Status | 2 |  | Married filing jointly (even if only one had income) |  | If the qualifying person is a child but not your dependent, enter |
| Check only | 3 |  | Married filing separately. Enter spouse's SSN above |  | this child's name here. |
| one box. |  |  | and full name here. | 5 | Qualifying widow(er) with dependent child (see instructions) |


| Exemptions | $\mathbf{6}$ $\mathbf{b}$ | X Yourself. If someone can claim you as a dependent, do not check box 6a Spouse |  |  |  | Boxes checked on $6 a$ and 6b No. of children on 6 c who: <br> - lived with you |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| If more than four dependents, see instr. and check | 1) First name | Dependents: Last name | (2) Dependent's social security no. | (3) Dependent's relationship to you | (4) $V$ if qualitying child forc.i.ilid tax credif (see inst) credit (see inst |  |  |
|  |  |  |  |  |  | - did not live with |  |
|  |  |  |  |  |  | or separation <br> (see instr.) | 0 |
|  |  |  |  |  |  | Dependents on 6 c not entered above | 0 |
|  |  |  |  |  |  | Add numbers |  |
| d Total number of exemptions claimed |  |  |  |  |  | on lines above ${ }^{\text {- }}$ | 1 |

## Income

Attach
Form(s) W-2 here.
Also attach Forms
W-2G and
1099-R if tax
was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.
Adjusted Gross Income

7 Wages, salaries, tips, etc. Attach Form(s) W-2

8a

9a Ordinary dividends. Attach Schedule B if required
b Qualified dividends (see instructions)
0 Taxable refunds, credits, or offsets of state and local income taxes (see instructions)
11 Alimony received
12 Business income or (loss). Attach Schedule C or C-EZ
13 Capital gain or (loss). Attach Schedule $D$ if required. If not required, check here
14 Other gains or (losses). Attach Form 4797
15a IRA distributions ...........15a
16a Pensions and annuities .... 16a
17 Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E
18 Farm income or (loss). Attach Schedule F
19 Unemployment compensation (see instructions)
20a Social security benefits .. 20a b Taxable amount (see inst.)
21 Other income. List type and amount (see instr.)
22 Combine the amounts in the far right column for lines 7 through 21. This is your total income 23 Educator expenses
24 Certain business expenses of reservists, performing artists, and fee-basis gov. officials. Attach Form 2106 or 2106-EZ
25 Health savings account deduction. Attach Form 8889
26 Moving expenses. Attach Form 3903
27 One-half of self-employment tax. Attach Schedule SE
28 Self-employed SEP, SIMPLE, and qualified plans
29 Self-employed health insurance deduction (see instr.)
30 Penalty on early withdrawal of savings
31a Alimony paid b Recipient's SSN
32 IRA deduction (see instructions)
33 Student loan interest deduction (see instructions)
34 Tuition and fees. Attach Form 8917
35 Domestic production activities deduction. Attach Form 8903
36 Add lines 23 through 31 a and 32 through 35 ......................................................... 36
37 Subtract line 36 from line 22. This is your adjusted gross income


| Name(s) shown on return | Your social security number |
| :--- | :--- |
| ANDREA ANDERSEN | $611-99-7611$ |

!
CAUTION
To take the making work pay credit, you must include your social security number (if filing a joint return, the number of either you or your spouse) on your tax return. A social security number does not include an identification number issued by the IRS. Only the Social Security Administration issues social security numbers.
!
CAUTION
You cannot take the making work pay credit if you can be claimed as someone else's dependent or if you are a nonresident alien.

Important: Check the "No" box on line 1a and see the instructions if:
(a) You have a net loss from a business,
(b) You received a taxable scholarship or fellowship grant not reported on a Form W-2,
(c) Your wages include pay for work performed while an inmate in a penal institution,
(d) You received a pension or annuity from a nonqualified deferred compensation plan or a nongovernmental section 457 plan, or
(e) You are filing Form 2555 or 2555-EZ.

1 a Do you (and your spouse if filing jointly) have 2010 wages of more than $\$ 6,451$ ( $\$ 12,903$ if married filing jointly)?
$X$ Yes. Skip lines 1a through 3. Enter $\$ 400$ ( $\$ 800$ if married filing jointly) on line 4 and go to line 5.
$\square$ No. Enter your earned income (see instructions)
b Nontaxable combat pay included on line 1a (see instructions)

2 Multiply line 1a by 6.2\% (.062)

3 Enter $\$ 400$ (\$800 if married filing jointly)

4 Enter the smaller of line 2 or line 3 (unless you checked "Yes" on line 1a)

5 Enter the amount from Form 1040, line 38*, or Form 1040A, line 22

6 Enter \$75,000 (\$150,000 if married filing jointly)

7 Is the amount on line 5 more than the amount on line 6?
$X$ No. Skip line 8. Enter the amount from line 4 on line 9 below.
Yes. Subtract line 6 form line 5 $\qquad$


8 Multiply line 7 by $2 \%$ (.02)
9 Subtract line 8 from line 4. If zero or less, enter -0-

10 Did you (or your spouse, if filing jointly) receive an economic recovery payment in 2010? You may have received this payment in 2010 if you did not receive an economic recovery payment in 2009 but you received social security benefits, supplemental security income, railroad retirement benefits, or veterans disability compensation or pension benefits in November 2008, December 2008, or January 2009 (see instructions).
X No. Enter -0- on line 10 and go to line 11.
Yes. Enter the total of the payments you (and your spouse, if filing jointly) received in 2010. Do not enter more than $\$ 250$ (\$500 if married filing jointly)

11 Making work pay credit. Subtract line 10 from line 9 . If zero or less, enter -0-. Enter the result here and on Form 1040, line 63; or Form 1040A, line 40
*If you are filing Form 2555, 2555-EZ, or 4563 or you are excluding income from Puerto Rico, see instructions.

W-2 DETAIL REPORT - 2010

| Employer | EIN | TP $\mid$ SP | Gross <br> Wages | $\begin{gathered} \text { Federal } \\ \text { With. } \end{gathered}$ | FICA | Medicare | St | State Wages | State With. | Locality | Local <br> With. |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| BILLINGS MARKET | 61-9997611 | X | 26298 | 2600 | 1630 | 381 | NJ | 26298 | 401 |  |  |
|  |  |  | 26298 | 2600 | 1630 | 381 |  | 26298 | 401 |  |  |

- Do not send to the IRS. This is not a tax return.
- Keep this form for your records. See instructions.

Taxpayer's name
ANDREA ANDERSEN
Spouse's name

## Social security number

611-99-7611
Spouse's social security number

Part I Tax Return Information-Tax Year Ending December 31, 2010
(Whole Dollars Only)
1 Adjusted gross income (Form 1040, line 38; Form 1040A, line 22; Form 1040EZ, line 4) $\ldots \ldots \ldots \ldots \ldots \ldots \ldots .$.
2 Total tax (Form 1040, line 60; Form 1040A, line 37; Form 1040EZ, line 11) .....................................
3 Federal income tax withheld (Form 1040, line 61; Form 1040A, line 38; Form 1040EZ, line 7) ..................... 3 .
4 Refund (Form 1040, line 74a; Form 1040A, line 46a; Form 1040EZ, line 12a; Form 1040-SS, Part I, line 12a) .. 4 4 $\quad 880$
5 Amount you owe (Form 1040, line 76; Form 1040A, line 48; Form 1040EZ, line 13)
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)
Under penalties of perjury, I declare that I have examined a copy of my electronic individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2010, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from my electronic income tax return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgment of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my Federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. I further understand that this authorization may apply to future Federal tax payments that I direct to be debited through the Electronic Federal Tax Payment System (EFTPS). In order for me to initiate future payments, I request that the IRS send me a personal identification number (PIN) to access EFTPS. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for my electronic income tax return and, if applicable my Electronic Funds Withdrawal Consent.
Taxpayer's PIN: check one box only
X Iauthorize Training to enter or generate my PIN ERO firm name
as my signature on my tax year 2010 electronically filed income tax return.

12345
Enter five numbers, but do not enter all zeros

I will enter my PIN as my signature on my tax year 2010 electronically filed income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.
Your signature
Date $09 / 15 / 2011$

Spouse's PIN: check one box only


## Practitioner PIN Method Returns Only-continue below

## Part III $\quad$ Certification and Authentication-Practitioner PIN Method Only

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

00761198765 do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the tax year 2010 electronically filed income tax return
for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Publication 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.
ERO's signature -S24000000 Training
Date -09/15/2011

## ERO Must Retain This Form - See Instructions

Do Not Submit This Form to the IRS Unless Requested To Do So

STATE OF NEW JERSEY INCOME TAX - RESIDENT RETURN

For Privacy Act Notification, See Instructions
For Tax Year Jan. - Dec. 2010 or Other Tax Year
Beginning $\qquad$ , 2010 $\qquad$ Month Ending $\qquad$ 200
On-line Federal Ext. Confirmation \# $\qquad$

ANDERSEN ANDREA

123 HARBOR AVENUE
EDGEWATER
NJ 07020-0000 0213
5024

611997611

Under the penalties of perjury, I declare that I have examined this income tax return and rebate application, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete and that I occupied the rental property for which I am applying for the tenant rebate as my principal residence on October 1, 2010. If prepared by a person other than the taxpayer, this declaration is based on all information of which the preparer has any knowledge.
$\rightarrow$
Your Signature

| Your Signature | Date | Spouse/CU Partner's Sign |
| :--- | :--- | :--- |
| Paid Preparer's Signature |  |  |

Firm's Name
-
Spouse/CU Partner's Signature (If filing jointly, BOTH must sign)
Federal Identification Number S24000000

Federal Employer Identification Number


ANDERSEN ANDREA

| 001 | 00 | 014 | 26298 | 040 | 0 | SS\# | 611997611 |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| EXT | 0 | 15a | 0 | 40a | 0 | SP\# | 0 |
| FS | 1 | 15b | 0 | 042 | 0 | SS1 | 0 |
| DP | 0 | 016 | 0 | 044 | 0 | BY1 | 0 |
| 006 | 1 | 017 | 0 | 045 | 0 | SS2 | 0 |
| 007 | 0 | 018 | 0 | 046 | 372 | BY2 | 0 |
| 008 | 0 | 019 | 0 | 047 | 401 | SS3 | 0 |
| 009 | 0 | 020 | 0 | 048 | 50 | BY3 | 0 |
| 010 | 0 | 021 | 0 | 049 | 0 | SS 4 | 0 |
| 011 | 0 | 022 | 0 | 050 | 0 | BY4 | 0 |
| 12a | 1 | 023 | 0 | 50b | 0 | DDI | 4 |
| 12b | 0 | 024 | 0 | 50 c | 0 | AT | 0 |
| RSF | 000000 | 025 | 0 | 051 | 0 | FOR | 0 |
| RST | 000000 | 026 | 26298 | 052 | 0 | RN | 0 |
| GEF | 0 | 27a | 0 | 053 | 0 | PID | S24000000 |
| HCa | 0 | 27b | 0 | 054 | 451 | FID | 0 |
| HCb | 0 | 27c | 0 | 055 | 0 |  |  |
| HCC | 0 | 029 | 1000 | 056 | 79 |  |  |
| HCd | 0 | 030 | 0 | 057 | 0 |  |  |
| 22 c | 0 | 031 | 0 | 058 | 0 |  |  |
| VC | 1045 | 032 | 0 | 059 | 0 |  |  |
| CTY | 0213 | 033 | 0 | 060 | 0 |  |  |
| PDR | 0 | 36 a | 2160 | 061 | 0 |  |  |
| DNM | 0 | 36b | 0 | 062 | 0 |  |  |
| PA | 0 | 36 c | 0 | 063 | 0 |  |  |
| CDV | 7825 | 037 | 25298 | 63c | 0 |  |  |
|  |  | 038 | 372 | 064 | 0 |  |  |
|  |  |  |  | 065 | 79 |  |  |


| Name | Social Security Number |
| :--- | :--- |
| ANDERSEN | ANDREA |$\quad 611-99-7611$



|  | LAST NAME, FIRST NAME, MIDDLE INITIAL | SOCIAL SECURITY \# | BIRTH YEAR |
| :---: | :---: | :---: | :---: |
| a. |  |  |  |
| b. |  |  |  |
| c. |  |  |  |
| d. |  |  |  |

If the dep. does not have
13. Dependent's information from Lines 9 and 10. (ATTACH RIDER IF MORE THAN FOUR)

GUBERNATORIAL Do you wish to designate \$1 of your taxes for this fund?
ELECTIONS FUND If joint return, does your spouse/CU partner wish to designate \$1?
14. Wages, salaries, tips, and other employee compensation (Enclose W-2)

15a. Taxable interest income (See instructions) (Enclose Fed Sch B if over \$1,500)
15b. Tax exempt interest income. DO NOT include on Line 15a
16. Dividends
17. Net profits from business (Enclose copy of Federal Schedule C, Form 1040)
18. Net gains or income from disposition of property (Schedule B, Line 4)
19. Pensions, Annuities, and IRA Withdrawals (See instructions)
20. Distributive Share of Partnership Income (See instructions)
21. Net pro rata share of S Corporation Income (See instructions) (Enclose Schedule)
22. Net gain or income from rents, royalties, patents \& copyrights (Schedule C, Line 3)
23. Net Gambling Winnings (See Instructions)
24. Alimony and separate maintenance payments received
25. Other (See instructions)
26. Total income (Add Lines 14, 15a, 16 through 25)

27a Pension Exclusion (See instructions)
27b Other Retirement Income Exclusion (See Worksheet and instr.)
27c Total Exclusion Amount (Add line 27a and Line 27b)
28. New Jersey Gross Income (Subtract Line 27c from Line 26) See instructions.
29. Total Exemption Amount - See instructions (Part Year Residents see instructions.)
30. Medical Expenses (See Worksheet and instr.)
31. Alimony and Separate Maintenance Payments
32. Qualified Conservation Contribution
33. Health Enterprise Zone Deduction
34. Total Exemptions and Deductions (Add Lines 29, 30, 31, 32 and 33)
35. Taxable Income (Subtract Line 34 from Line 28) If zero or less, MAKE NO ENTRY.

36a. Total Property Taxes Paid
36b. Fill in oval if you were a New Jersey homeowner on October 1, 2010
36c. Property Tax Deduction (See instructions)
37. NEW JERSEY TAXABLE INCOME (Subtract Line 36c from Line 35) If zero or less, MAKE NO ENTRY.
38. Tax (From Tax Tables, see instructions)

| 36 c |  |
| :--- | ---: |
| 37 | $25,298$. |
| 38 | 372. |

39. THIS LINE IS NOT USED ON COMPUTER GENERATED RETURNS
40. Credit For Income Taxes Paid to Other Jurisdictions. Enter other jurisdiction code (See instr.)
41. Balance of Tax (Subtract Line 40 from Line 38)
42. Sheltered Workshop Tax Credit
43. Balance of Tax after Credit (Subtract Line 42 from 41)
44. Use Tax Due on Out-of-State Purchases (See instructions) If no Use Tax, enter ZERO.
45. Penalty for Underpayment of Estimated Tax Check if Form 2210 enclosed.
46. Total Tax and Penalty (Add Lines 43, 44 and 45)

| 40 |  |
| :--- | :---: |
| 41 | 372. |
| 42 | 372. |
| 43 |  |
| 44 | 372. |
| 45 |  |
| 46 |  |



DIRECT DEPOSIT INFORMATION

| '1' for Refund only and '4' for no. | 4 | $\quad$ Type of account ('C' for Checking, 'S' for Savings) |
| :--- | :--- | :--- |
| Check Routing Number |  |  |
| Account Number |  |  |

Fill in check box if refund is going to an account outside the US

I authorize the Division of Taxation to discuss my return and enclosures with my preparer

